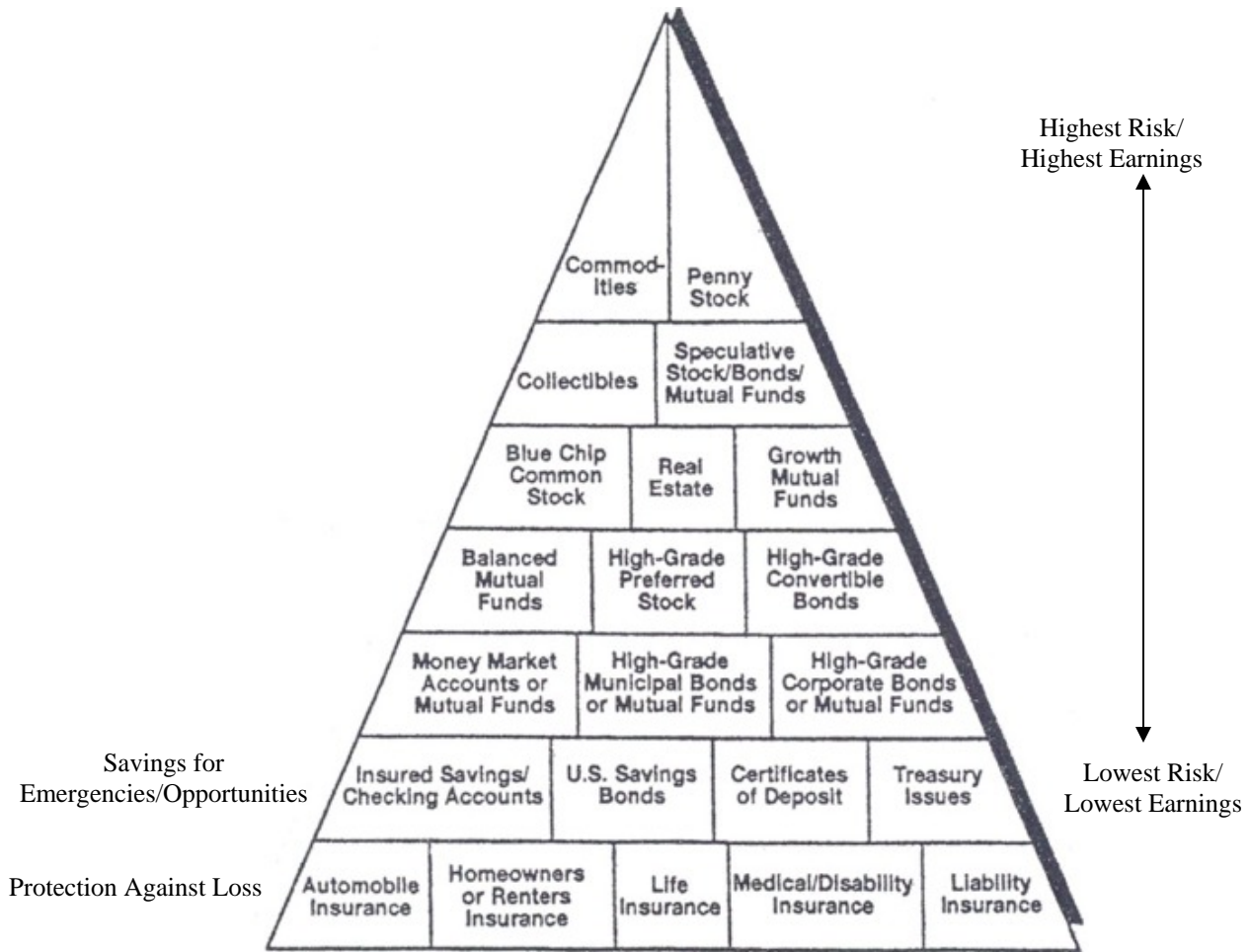


Financial Planning Pyramid



1. List your current investments on the pyramid?

2. Where do the majority of them fall?

3. Do they meet your risk tolerance?
